

UTMOST

Undergraduate Teaching in Mathematics with Open Software and Textbooks

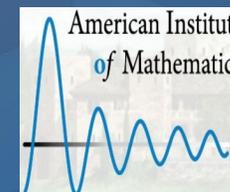
Vilma Mesa

Electronic Seminars in Mathematics Education, March 16, 2021

# DOCUMENTS FOR TEACHING A LESSON: LECTURE NOTES AND THEIR PRODUCTION



SCHOOL OF  
EDUCATION  
UNIVERSITY OF MICHIGAN



# REFLECTION BEFORE WE BEGIN...

- What kinds of personal documents (e.g., lesson plan, lecture notes) do you create when you are getting ready to teach a lesson?
- What things do you gather? (e.g., textbook, paper, computer...)
- What does the document that you use for teaching look like?

# PLAN FOR THE CONVERSATION

- Why I am interested in this work
- Theoretical tools to understand instructors' documentation work
- Larger study, exploratory questions, sources
- Individual work and sharing in small groups
- Preliminary findings
- Questions

# DOCUMENTS FOR TEACHING A LESSON

- Teaching is a complex set of activities
  - Planning
  - Implementing the plan in the classroom
  - Assessing student learning
  - Evaluating how things went
- Few studies at the university level
  - What goes on as teachers engage in those activities?
  - What role do resources play in those activities?

# THEORETICAL TOOLS

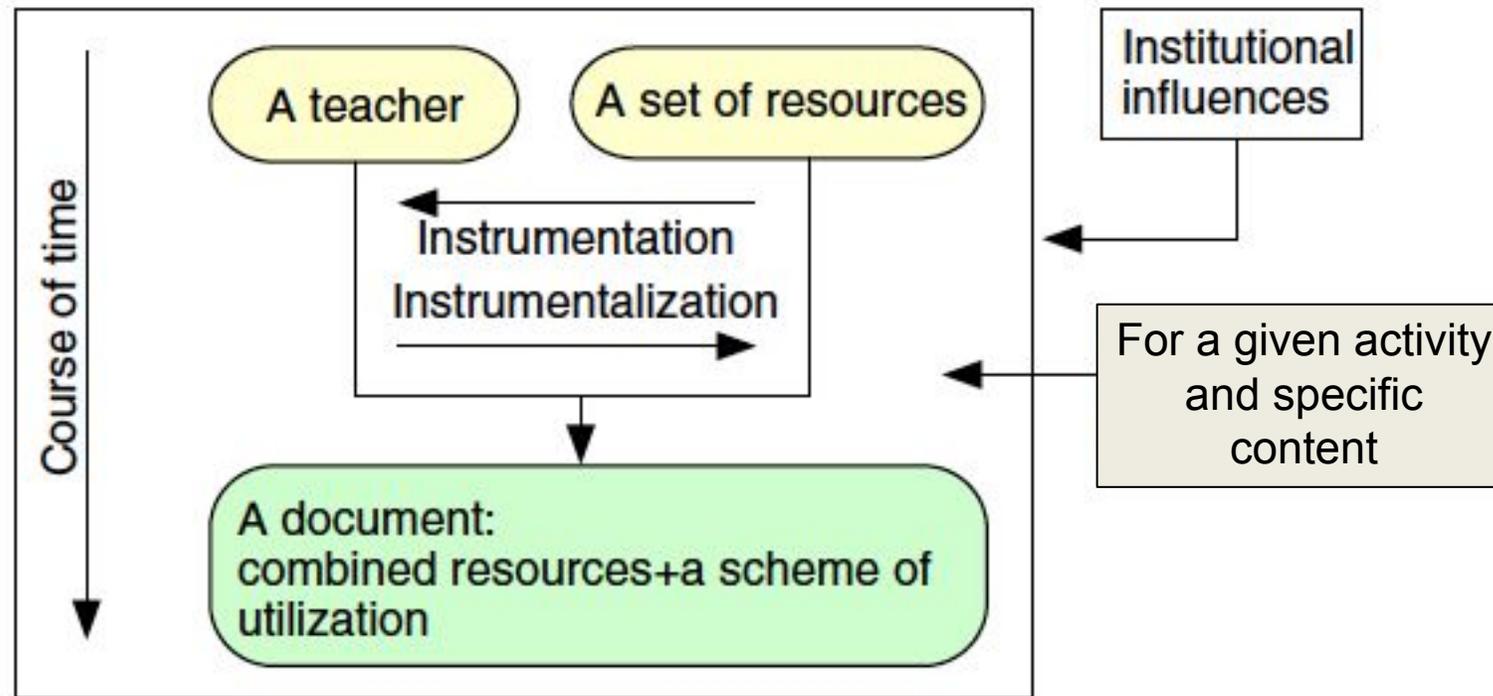
- Human activity is mediated by the artifacts used to achieve a particular goal
- An *artifact*, together with a scheme of use, becomes an *instrument*
  - *Knife* used to spread butter □ *butter knife*
  - *Knife* used to tighten a loose screw □ *screwdriver*
- Resources: A collection of artifacts gathered for a specific purpose
- Documentational genesis: the processes involved in creating documents that support various activities of teaching

# TEACHERS' DOCUMENTATION WORK

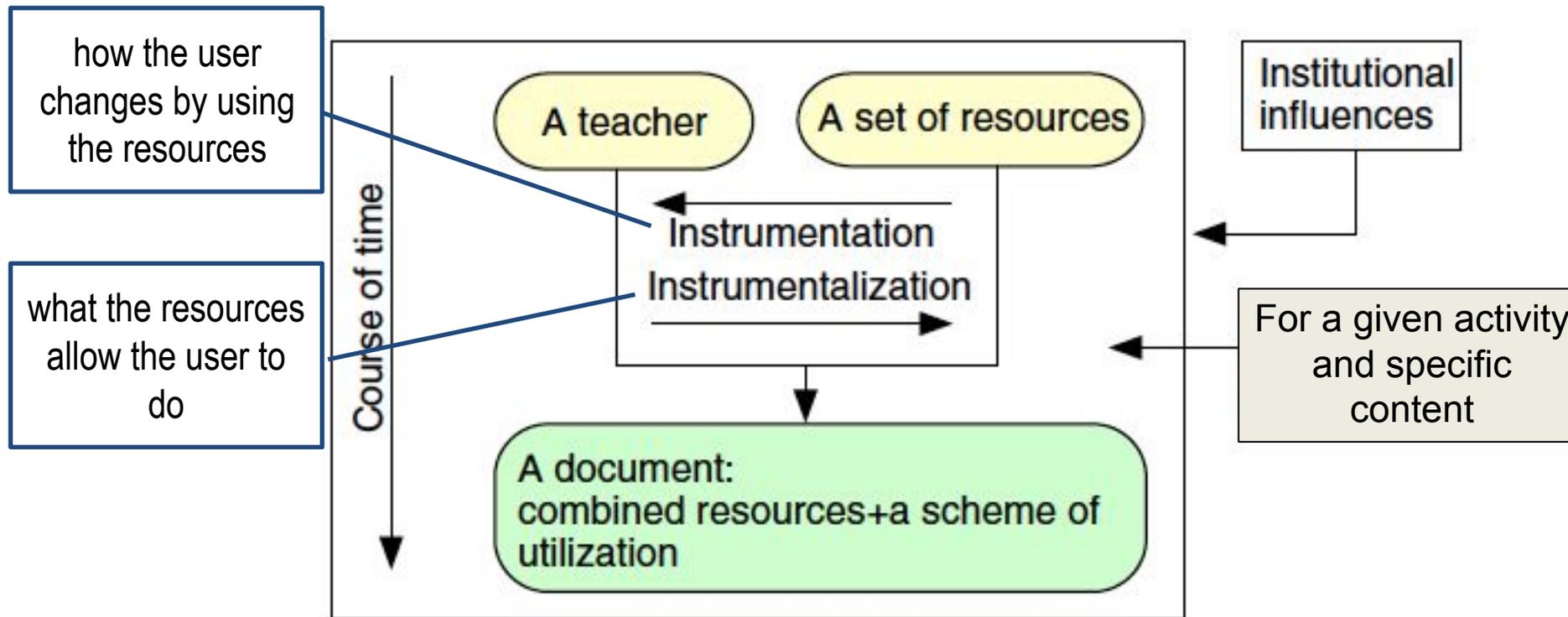
- **looking for resources:** textbooks, instructional materials, time (for planning, discussing ideas with colleagues, attending seminars)
- **making sense and use of them:** planning instructional tasks, aligning instruction with the objectives to which teachers are held accountable

“The products of this work at a given point in time are characterized as **documents** [... and they] can in turn become resources in subsequent documentation work. Documentational genesis foregrounds interactions of teachers and resources, and highlights how both are transformed through these interactions”

# TEACHERS' DOCUMENTATION WORK

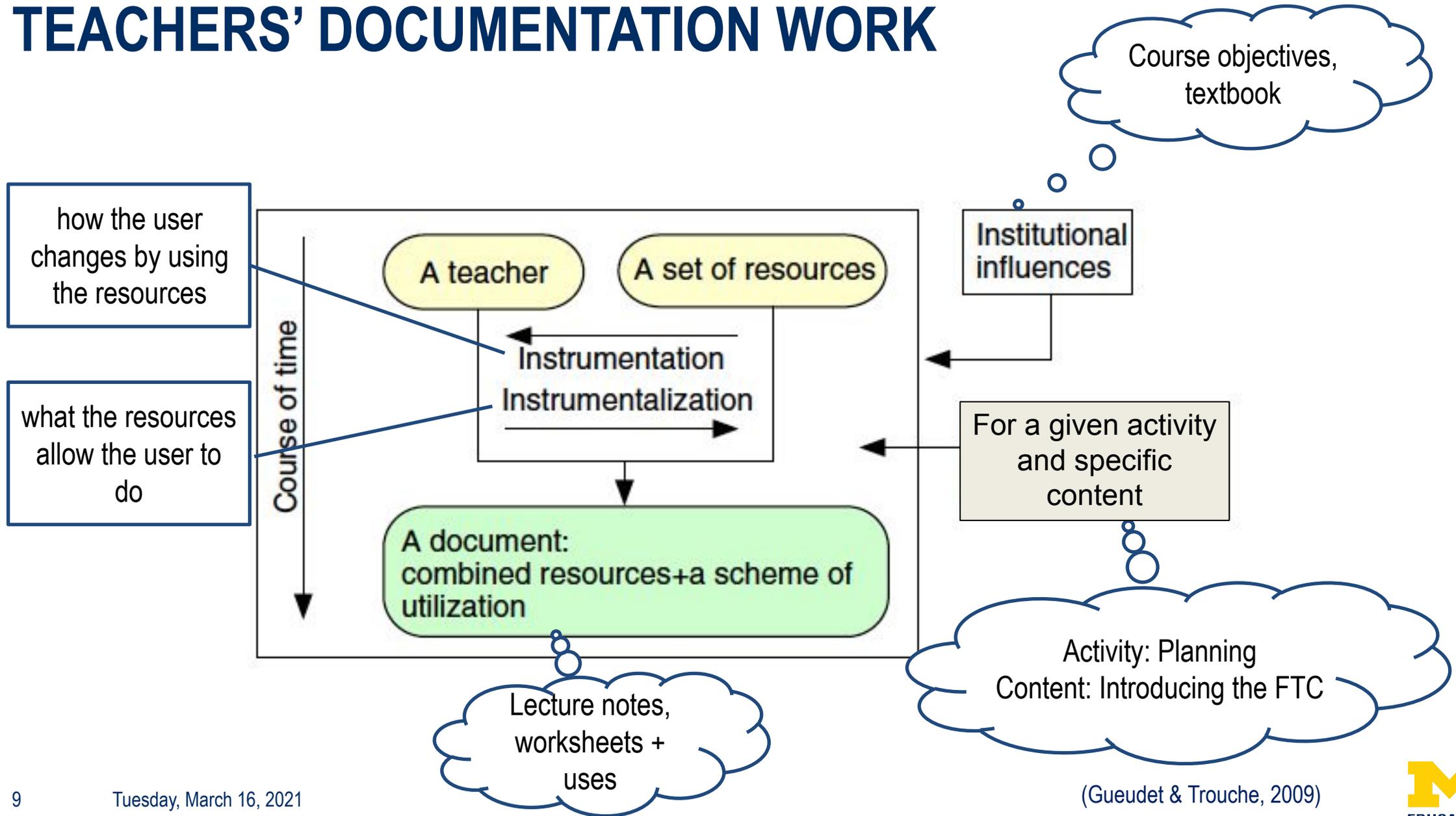


# TEACHERS' DOCUMENTATION WORK



*“Documentational genesis foregrounds interactions of teachers and resources, and highlights how both are transformed through these interactions”*

# TEACHERS' DOCUMENTATION WORK



# LARGER STUDY

*Undergraduate Teaching and learning in Mathematics with Open Source Textbooks (UTMOST) project (<https://utmost.aimath.org/>)*

How are open-source mathematics textbooks used for teaching and learning in post-secondary settings? What do we gain?

Three textbooks:

- Boelkins' [Active Calculus](#) (AC)
- Beezer's [First Course in Linear Algebra](#) (FCLA)
- Judson's [Abstract Algebra Theory and Applications](#) (AATA)

# EXPLORATORY QUESTION, SOURCES

- What resources are used to generate documents to teach a lesson?
- How are the resources instrumented to generate the lecture notes?
- A sample of 21 instructors
- Responses to survey questions...
  - How do you create your lecture notes for a class session?
  - What resources are you using to create your lecture notes? (e.g., course textbook, CoCalc, lecture notes from previous years....)
- Drawings illustrating the process of creating the lecture notes
- Lecture notes/Lesson notes
- Course syllabus

# INDIVIDUAL WORK AND SHARING IN SMALL GROUPS

- How do you create lecture notes/lesson plans for a class session?
- What resources do you use to create them?
- Create on paper a diagram that showcases the resources you use when planning the lesson. How are they related?

Be ready to share in a small group...

**T02** NOTES

```

graph TD
    A[NOTES] --> B[Strong]
    A --> C[Lay]
    A --> D[Learn.]
    B --> E[Topics & examples]
    C --> F[Examples]
    D --> F
    E --> G[Exercise Problems]
    
```

Solution manual

Paper

**T11** [ ] = media used  
= resource made available to students

- [Lin Alg Course Outline (pdf)]  
(previously created master document)  
\* List of concepts  
\* List of competencies  
\* List of Exercises
- [FCLA]  
\* Section-by-section [Youtube] videos  
(already created) which follow FCLA  
\* Instructor reviews recommended exercises in FCLA and course outline.
- [One Note] - [Youtube]  
\* Create additional videos showing worked exercises (choice of exercises also hard on [student feedback])  
\* Notes made available on [One Note]  
\* Create 15-minute quiz covering selected competencies

**T09**

```

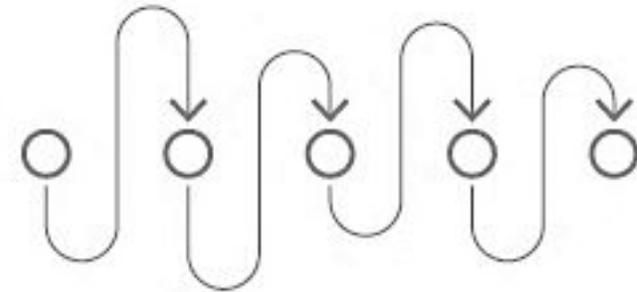
graph TD
    A[Daily Schedule] --> B[Online Homework Progress]
    A --> C[Student Questions in office]
    B --> D[Past Experience]
    C --> D
    D --> E[Sage worksheets]
    E --> F[Testbase]
    
```

# WHAT RESOURCES ARE USED TO GENERATE DOCUMENTS TO TEACH A LESSON?

"Material"			"Non-Material"
Print available	Electronic only	Physical	
<ul style="list-style-type: none"><li>• textbook</li><li>• past lecture notes</li><li>• graduate school notes</li><li>• other textbooks</li><li>• course syllabus</li><li>• college/department competencies</li><li>• past exams</li><li>• documents provided by authors (prep assignments, solutions to problems, worksheets)</li><li>• publications (MAA, research)</li></ul>	<ul style="list-style-type: none"><li>• YouTube</li><li>• Wolfram alpha</li><li>• software (Sage, Desmos, GeoGebra, Mathlab, Mathematica, LaTeX, PreTeXt, Beamer, Remind, OneNote, Word, PPT, Google docs...)</li><li>• Wikipedia</li><li>• course management systems</li><li>• repositories (GitHub, MS OneDrive, Google drive...)</li><li>• Zoom</li></ul>	<ul style="list-style-type: none"><li>• manipulatives (Rubik's cube, D4 models)</li><li>• computer</li><li>• printer</li><li>• scanner</li><li>• document projector</li><li>• tablet</li></ul>	<ul style="list-style-type: none"><li>• experience</li><li>• personal knowledge</li><li>• own thinking</li><li>• student questions</li><li>• discussions with others (students, colleagues, partners, children, IBL/NExT)</li><li>• "divine" inspiration</li><li>• time</li></ul>

# HOW ARE RESOURCES INSTRUMENTED?

Various resources contribute to the document Resources are (re)used at different times



# INSTRUMENTED ACTIVITY, TWO PROCESSES

*My lecture notes tend to follow the text as much as possible. With this course, I find that the vocabulary is very important, so following the definitions in the text helps the students follow the development of the new ideas. At times, I find that there is an example that I prefer to the text, and I slip that in instead. This gives a little more variety to the students, too. The textbook does a good job of highlighting the various definitions, theorem, and examples, and my previous lecture notes help me remember the points that I like to emphasize. (T15, LA)*

# INSTRUMENTED ACTIVITY, TWO PROCESSES

*My lecture notes tend to follow the text as much as possible. With this course, I find that the vocabulary is very important, so following the definitions in the text helps the students follow the development of the new ideas. At times, I find that there is an example that I prefer to the text, and I slip that in instead. This gives a little more variety to the students, too. The textbook does a good job of highlighting the various definitions, theorem, and examples, and my previous lecture notes help me remember the points that I like to emphasize. (T15, LA)*

*Instrumentalization User → Resources*

The user (T15) takes the textbook content (definitions, theorems, examples) for creating the lecture notes.

# INSTRUMENTED ACTIVITY, TWO PROCESSES

*My lecture notes tend to follow the text as much as possible. With this course, I find that the vocabulary is very important, so following the definitions in the text helps the students follow the development of the new ideas. At times, I find that there is an example that I prefer to the text, and I slip that in instead. This gives a little more variety to the students, too. The textbook does a good job of highlighting the various definitions, theorem, and examples, and my previous lecture notes help me remember the points that I like to emphasize. (T15, LA)*

*Instrumentation: Resources → User*

Something missing in the textbook makes the user (T15) search for other examples. Previous lecture notes act as reminder.

# WHAT DO THE PRODUCTS LOOK LIKE?

## Type

- Personal notes
- Notes to share ahead of class
- Notes to project during class
- Notes to share after class

## Style

- Fully/partially written out text
- A table with approximate times for various activities
- A template to be filled out live
- Bulleted list

## Content

- Definitions, examples
- Theorems, proofs
- List of homework problems
- Reminders to self/narrative
- Administrative reminders

## Means of production

- Handwritten
- Word processor
- Presentation programs
- LaTeX
- PreTeXt

## Means of presentation

- White/black board
- Computer
- Tablet
- Projector/document camera
- Video
- Zoom

# TWO EXAMPLES

**Type**

- Personal notes
- Notes to share ahead of class
- Notes to project during class
- Notes to share after class

**Style**

- Fully/partially written out text
- A table with approximate times for various activities
- A template that will be filled out live
- Bulleted list

**Content**

- Definitions, examples
- Theorems, proofs
- List of homework problems
- Reminders to self/narrative
- Administrative reminders

**Means of production**

- Handwritten
- Word processor
- Presentation programs
- LaTeX
- PreTeXt

## More Subgroups

T23

Last time we introduced the concept of a *subgroup* of a group. This is defined as a subset that is also a group under the same operation. We decided that to check whether a subset was a group, we need to check three properties: (1)  $e \in H$  ( $H$  contains the identity of  $G$ ), (2)  $\forall a, b \in H$  we have  $ab \in H$  ( $H$  is closed under the operation), and (3)  $\forall a \in H$  we have  $a^{-1} \in H$  ( $H$  is closed under inverses).

Note though that we still need the operation to be the same. In particular,  $\mathbb{Z}_4$  is not a subgroup of  $\mathbb{Z}_8$ .

A few examples of subgroups:

- Let  $G = \mathbb{Z}$ , the group of integers under addition. What are the subgroups? Is  $3\mathbb{Z}$  a subgroup? These are all the multiples of 3. Check the 3 things.
- Let  $G = \mathcal{F}(\mathbb{R})$ , the group of all real-valued functions under addition. One subgroup is the set of all continuous functions. Also the set of all differentiable functions, or linear functions, or polynomials.

We would also like to say some things in general. For example, let's prove that if  $G$  is any abelian group, then  $H = \{g^2 : g \in G\}$  is a subgroup of  $G$ .

- Another way to write the subgroup:  $H = \{g \in G : g = a^2 \text{ for some } a \in G\}$ .
- First,  $H$  contains the identity, since  $e = e^2$  and  $e \in G$ .
- For closure: assume  $a, b \in H$ . That is,  $a = x^2$  and  $b = y^2$  for  $x, y \in G$ . What is  $ab$ ? Well,  $ab = x^2y^2 = (xy)^2$  because  $G$  is abelian. But  $xy \in G$ , so  $ab \in H$ .
- For inverses: assume  $a \in H$ . This means,  $a = x^2$  for some  $x \in G$ . What about  $a^{-1}$ ? Well,  $a^{-1} = (x^2)^{-1} = (x^{-1})^2$ , and since  $x^{-1} \in G$  we see that  $a^{-1} \in H$ .

By the way, what is  $H$  for  $\mathbb{Z}$  here?

Try two more: Finish the proof that  $Z(G) = \{c \in G : cx = xc \text{ for every } x \in G\}$  is a subgroup of  $G$ . This is called the **center** of  $G$  (the set of elements that commute with everything).

Then prove that the **centralizer** of  $H$  in  $G$  is a subgroup:  $C(H) = \{g \in G : ghg^{-1} = h \text{ for all } h \in H\}$ .

If there is time, consider  $\langle a \rangle = \{a^n : n \in \mathbb{Z}\}$ . That is, the set containing all the positive and negative powers of  $a$ .

For next time, read section 4.1 and do the subgroup proofs on Canvas.

T20

## § 3.2 Groups: Definitions & Examples

Binary operation: A function  $*$ :  $G \times G \rightarrow G$   
on a set  $G$   $(a, b) \mapsto a*b$   
 $(*)$  must be well-def

A group  $(G, *)$  is a set  $G$  together w/ a binary op.  $*$

that satisfies the following axioms:

- (i) associativity  $(a*b)*c = a*(b*c) \forall a, b, c \in G$
- (ii) <sup>inverse</sup> identity element For each  $a \in G \exists a^{-1} \in G$  s.t.  
 $a*a^{-1} = a^{-1}*a = e.$

(ii) identity element:  $\exists e \in G \rightarrow \forall a \in G e*a = a*e = a.$

A group  $G$  with the property that  $a*b = b*a \forall a, b \in G$  is called Abelian or commutative. **Activity 2: Do Ex 8** ← reading assignment

Ex:  $(\mathbb{Z}, +)$  ✓  $(\mathbb{Z}, \times)$  ✗  $(\mathbb{Z}_n, \oplus_n)$  ✓  $(\mathbb{Z}_n, \odot_n)$  depends on  $n$ .  
 $(\mathcal{D}_2, \circ)$  **Activity 1: Do Ex. 2** check conditions use equiv classes

Prop. 3.4 Let  $a \in \mathbb{Z} a \neq 0$ . Then  $\gcd(a, n) = 1 \iff \exists b \in \mathbb{Z}$  st  $ab \equiv 1 \pmod{n}$

$$\Rightarrow] 1 = a* + ns \Rightarrow ns = 1 - a* \therefore 1 \equiv a* \pmod{n}$$

$$\Leftarrow] \text{Supp } \exists b \text{ st. } ab \equiv 1 \pmod{n}. \Rightarrow n \mid ab - 1$$

$$\Rightarrow nk = ab - 1 \Rightarrow 1 = ab - nk.$$

Let  $d = \gcd(a, n)$ . Since  $d \mid a$  &  $d \mid n \Rightarrow$

$$d \mid ab - nk \Rightarrow d \mid 1 \therefore d = 1. \square$$

$$u(n) = \{ 0 \leq a < n \mid \gcd(a, n) = 1 \}$$

$u(n)$  = group of units of  $\mathbb{Z}_n$ .

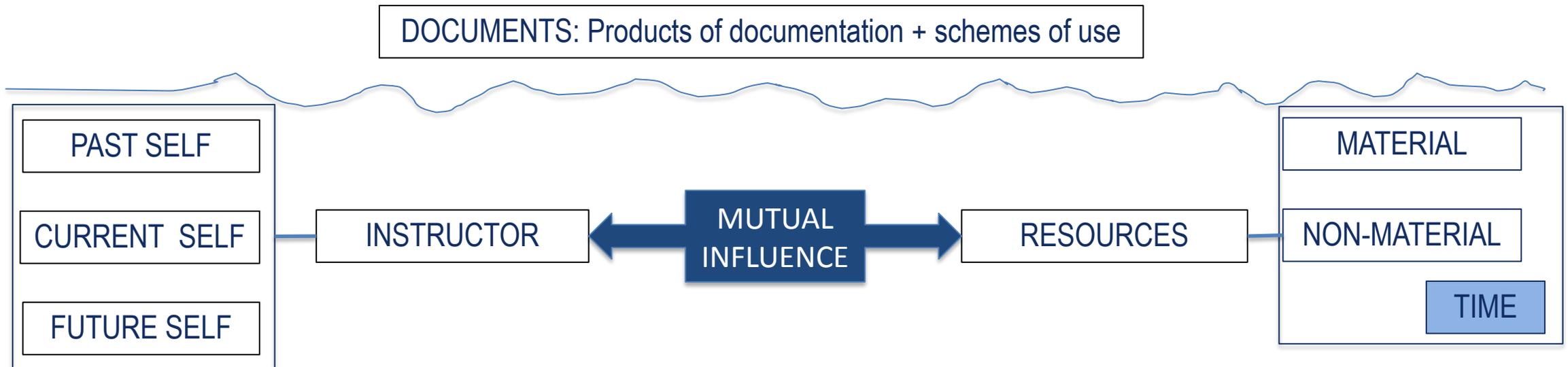
**Activity 3:**  
Cayley table for  $u(G)$ .



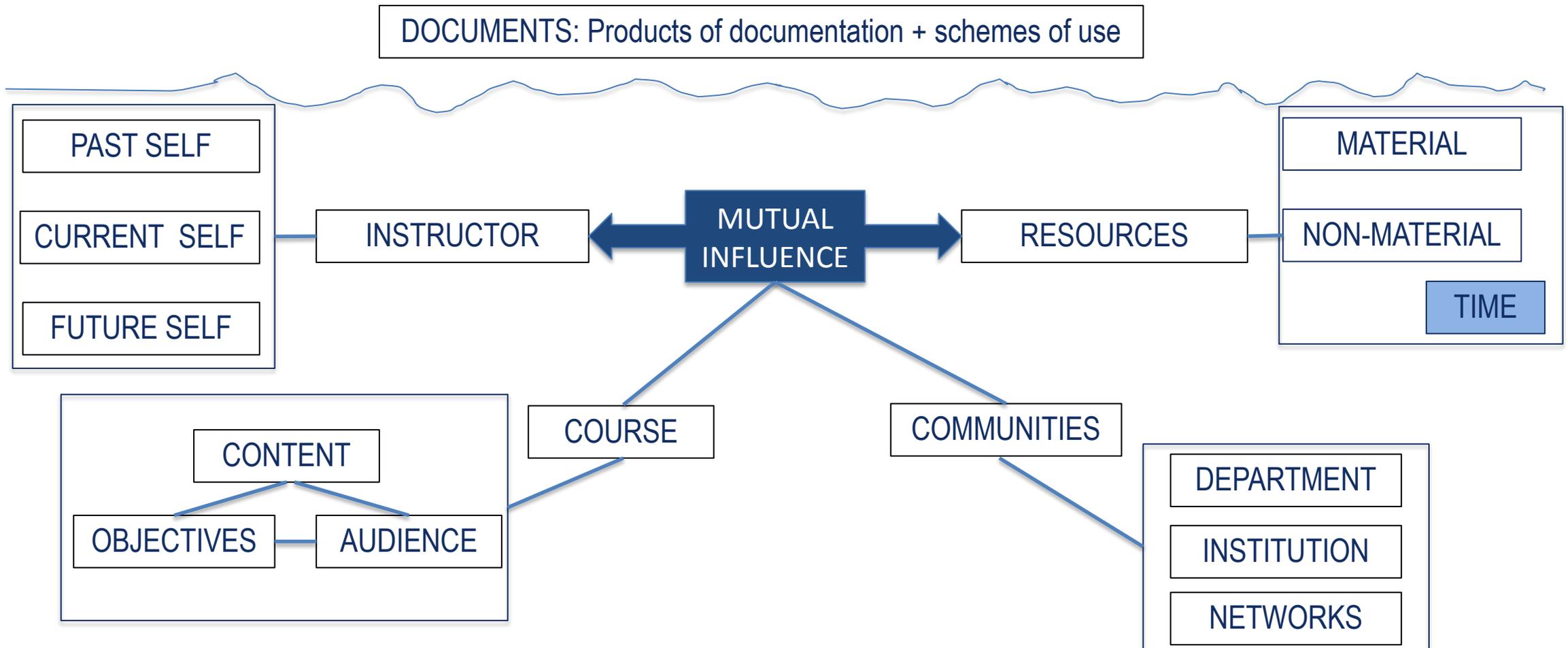
# WHAT DO THE DOCUMENTS REVEAL ABOUT INSTRUCTORS' WORK? INSTRUCTORS AS DESIGNERS

DOCUMENTS: Products of documentation + schemes of use

# WHAT DO THE DOCUMENTS REVEAL ABOUT INSTRUCTORS' WORK? INSTRUCTORS AS DESIGNERS



# WHAT DO THE DOCUMENTS REVEAL ABOUT INSTRUCTORS' WORK? INSTRUCTORS AS DESIGNERS



# THANK YOU! UTMOST 3.0

## Collaborators:

- Rob Beezer                      University of Puget Sound
- Tom Judson                      Stephen F Austin State U
- David Farmer                      American Institute of Mathematics
- Kent Morrison                      American Institute of Mathematics
- Megan Littrell                      University of Colorado at Boulder
- Claire Boeck, Saba Gerami, Palash Kanwar, Yannis Liakos\*, Yue Ma\*, Angeliki Mali\*, Julia Maxwell, Carlos Quiroz, and Lynn Chamberlain                      University of Michigan

[utmost.aimath.org](http://utmost.aimath.org)

Partial support for this work was provided by the National Science Foundation's Improving Undergraduate STEM Education (IUSE) program under awards 1624634, 1821706, 1821329, 1821509, 1821114. Any opinions, findings, and conclusions or recommendations expressed in this material are those of the author(s) and do not necessarily reflect the views of the National Science Foundation.

\* Former members of the UTMOST project

# REFERENCES

- Beezer, R. (2019). *First course in linear algebra*. Gig Harbour, WA: Congruent Press. Retrieved from <https://books.aimath.org/>.
- Boelkins, M. (2019). *Active Calculus*. CreateSpace Independent Publishing Platform.
- Gueudet, G., & Trouche, L. (2009). Towards new documentation systems for mathematics teachers? *Educational Studies in Mathematics*, 71, 199-218
- Judson, T. (2019). *Abstract algebra: Theory and applications*. Orthogonal Publishing L3C. <http://abstract.ups.edu/>
- Rabardel, P., & Waern, Y. (2003). From artefact to instrument. *Interacting with computers*, 15(5), 641-645.
- Vérillon, P., & Rabardel, P. (1995). Cognition and artifacts: A contribution to the study of thought in relation to instrumented activity. *European Journal of Psychology of Education*, 10, 77-101.
- Visnovska, J., Cobb, P., & Dean, C. (2012). Mathematics teachers as instructional designers: What does it take? In G. Gueudet, B. Pepin, & L. Trouche (Eds.), *From text to 'lived' resources: Mathematics curriculum materials and teacher development* (pp. 323-341). Springer Netherlands. [https://doi.org/10.1007/978-94-007-1966-8\\_17](https://doi.org/10.1007/978-94-007-1966-8_17)