# Transfer results for real groups 

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$G$ : a connected reductive algebraic group defined over $\mathbb{R}$

- study some aspects of invariant harmonic analysis on $G(\mathbb{R})$ involved in endoscopic transfer


## Introduction

$G$ : a connected reductive algebraic group defined over $\mathbb{R}$

- study some aspects of invariant harmonic analysis on $G(\mathbb{R})$ involved in endoscopic transfer
- transfer: first for orbital integrals [geometric side], then look for interpretation of the dual transfer in terms of traces [spectral side]
part of broader theme involving stable conjugacy, packets of representations, stabilization of the Arthur-Selberg trace formula, ...
concerned here with explicit structure, formulas useful in applications


## Structure

Setting has more than $G$ alone

- start with quasi-split data: $G^{*}$ quasi-split group over $\mathbb{R}$
fix [harmlessly] an $\mathbb{R}$-splitting sp/* $=\left(B^{*}, T^{*},\left\{X_{\alpha}\right\}\right)$
$\ldots \Gamma=\operatorname{Gal}(\mathbb{C} / \mathbb{R})=\{1, \sigma\}$ preserves each component


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$\ldots \Gamma=\operatorname{Gal}(\mathbb{C} / \mathbb{R})=\{1, \sigma\}$ preserves each component
- then have connected complex dual group $G^{\vee}$ and dual splitting $s p /^{\vee}=\left(\mathcal{B}, \mathcal{T},\left\{X_{\alpha \vee}\right\}\right)$ that is preserved by the real Neil group $W_{\mathbb{R}}$
here $W_{\mathbb{R}}$ acts on $G^{\vee}$ and $s p I^{\vee}$ through $W_{\mathbb{R}} \rightarrow \Gamma$ then $L$-group ${ }^{L} G:=G^{\vee} \rtimes W_{\mathbb{R}}$
[from $W_{\mathbb{R}}$ action: horal chars with special symms for geom side of transfer, shifts in inf char for spectral side, etc]


## Structure 3

## $G$ as inner form of a quasi-split $G^{*}$

- consider pair $(G, \eta)$, where isom $\eta: G \rightarrow G^{*}$ is inner twist i.e. the automorphism $\eta \sigma(\eta)^{-1}$ of $G^{*}$ is inner inner class of $(G, \eta)$ consists of $\left(G, \eta^{\prime}\right)$ with $\eta^{\prime} \eta^{-1}$ inner [inner class is what matters in constructions here]


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inner class of $(G, \eta)$ consists of $\left(G, \eta^{\prime}\right)$ with $\eta^{\prime} \eta^{-1}$ inner [inner class is what matters in constructions here]
- $t(G):=$ set of [stable] conjugacy classes of maximal tori defined over $\mathbb{R}$ in $G$
$t(G)$ as lattice: $\operatorname{class}(T) \preccurlyeq \operatorname{class}\left(T^{\prime}\right) \Leftrightarrow$ maximal $\mathbb{R}$-split subtorus $S_{T}$ of $T$ is $G(\mathbb{R})$-conjugate to a subtorus of $S_{T^{\prime}}$

Proposition: $\eta$ embeds $t(G)$ in $t\left(G^{*}\right)$ as an initial segment

Endoscopic group $H_{1}$ comes from certain dual data [SED]

- semisimple element $s$ in $G^{\vee}$ $H^{\vee}:=\operatorname{Cent}\left(s, G^{\vee}\right)^{0}$
subgroup $\mathcal{H}$ of ${ }^{L} G$ that is split extension of $W_{\mathbb{R}}$ by $H^{\vee}$...
extract $L$-action, $L$-group ${ }^{L} H$ and thus dual quasi-split group $H$ over $\mathbb{R}$, pass to $z$-extension $H_{1}$ [ $1 \rightarrow Z_{1} \rightarrow H_{1} \rightarrow H \rightarrow 1$, with $Z_{1}$ central induced torus]

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incl

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{ }^{L} G
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- transfer involves $H_{1}(\mathbb{R})$ and $G(\mathbb{R})$, for each inner form $(G, \eta)$ of $G^{*} \quad$ [funct. says ...]


## Related pairs 5

Geometric comparisons for $H_{1}(\mathbb{R})$ and $G(\mathbb{R})$

via maps on maximal tori: (i) z-extension $H_{1} \rightarrow H$
(ii) admissible homs $T_{H} \rightarrow T_{G^{*}}$ [defn SED, Steinberg thm],
(iii) inner twist $\eta: G \rightarrow G^{*}$
or as $\Gamma$-equivariant maps on semisimple conjugacy classes in complex points of the groups. Strongly reg class in $G$ or $G^{*}$ : centralizer of element is torus. Strongly $G$-reg class in $H_{1}$ or $H$ : image of class is strongly regular in $G^{*}$

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- the very regular set in $H_{1}(\mathbb{R}) \times G(\mathbb{R})$ : pairs $\left(\gamma_{1}, \delta\right)$ with $\delta$ strongly regular in $G(\mathbb{R}), \gamma_{1}$ strongly $G$-regular in $H_{1}(\mathbb{R})$


## Related pairs 6

## Related pairs of points

- very regular pair $\left(\gamma_{1}, \delta\right)$ is related if there is $\delta^{*}$ in $G^{*}(\mathbb{R})$ for which $\gamma_{1} \longrightarrow \gamma \longrightarrow \delta^{*} \longleftarrow \delta$ [alt: $\gamma_{1}$ is an image/norm of $\delta$ ]


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- generalize to all semisimple pairs $\left(\gamma_{1}, \delta\right)$, then related $\left(\gamma_{1}, \delta\right)$ is equisingular if $\operatorname{Cent}(\gamma, H)^{0}$ is an inner form of $\operatorname{Cent}(\delta, G)^{0} \ldots$
outside equisingular set: e.g. related pairs $\left(u_{1}, u\right)$, with $u_{1}, u$ regular unipotent in $H_{1}(\mathbb{R}), G(\mathbb{R})$ respectively if $G$ is quasi-split, or more generally $\left(\gamma_{1}, \delta\right)$ regular ...
but need transfer factors $\Delta\left(\gamma_{1}, \delta\right)$ only on very regular set to fully define transfer of test functions on geometric side, then others via limit thms etc, all local fields of char zero ...


## Related pairs 7

## Related pairs of representations

- arrange pairs $\left(\pi_{1}, \pi\right)$ on spectral side via Langlands/Arthur parameters

L : consider continuous homs $w \mapsto \varphi(w)=\varphi_{0}(w) \times w$ of $W_{\mathbb{R}}$ into ${ }^{L} G=G^{\vee} \rtimes W_{\mathbb{R}}$, require image of $\varphi_{0}$ lie in semisimple set, bounded mod center; $G^{\vee}$ acts by conjugation on such homs, essentially tempered parameter is [relevant] $G^{\vee}$-conj. class

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- related pairs: back to SED, require $\left(\pi_{1}, \pi\right)$ have related parameters $\left(\varphi_{1}, \varphi\right) \quad\left[\varphi_{1}\left(W_{\mathbb{R}}\right) \subset \xi_{1}(\mathcal{H}), \varphi \sim \xi_{1}^{-1} \circ \varphi_{1}\right]$
very regular related pair $\left(\pi_{1}, \pi\right)$ : also require $\operatorname{Cent}\left(\varphi\left(\mathbb{C}^{\times}\right), G^{\vee}\right)$ abelian, then also $\operatorname{Cent}\left(\varphi_{1}\left(\mathbb{C}^{\times}\right), H^{\vee}\right)$ abelian ... regular infinitesimal chars


## Related pairs 8

## Extending ...

- transfer factors first for very regular related pairs $\left(\pi_{1}, \pi\right)$ of ess. tempered representations
extend to all ess. tempered; then recapture (for given pair test functions) geom side from ess. temp spectral side
extension uses a coherent continuation for parameters, correct for packets, including relevance


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extension uses a coherent continuation for parameters, correct for packets, including relevance
- A: consider $G^{\vee}$-conj. classes of continuous homs $\psi=(\varphi, \rho): W_{\mathbb{R}} \times S L(2, \mathbb{C}) \rightarrow{ }^{L} G$, with $\varphi$ as before $\ldots$
$M^{\vee}:=\operatorname{Cent}\left(\varphi\left(\mathbb{C}^{\times}\right), G^{\vee}\right)$ is Levi in $G^{\vee}$, contains image of $\rho$ $\mathcal{M}:=$ subgroup of ${ }^{L} G$ generated by $M^{\vee}$ and image of $\psi$


## Related pairs 9

## Some pairs of Arthur parameters

- call $\psi u$-regular if image of $\rho$ contains reg unip elt of $M^{\vee}$; ess tempered $\psi=(\varphi$, triv $)$ is $u$-regular $\Leftrightarrow \varphi$ regular consider pairs $\left(\psi_{1}, \psi\right)$ related (as before) and with $\psi$ $u$-regular, then $\psi_{1}$ also $u$-regular; components $\varphi_{1}, \varphi$ are equi-singular in approp sense


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consider pairs $\left(\psi_{1}, \psi\right)$ related (as before) and with $\psi$ $u$-regular, then $\psi_{1}$ also $u$-regular; components $\varphi_{1}, \varphi$ are equi-singular in approp sense
- structure of $\mathcal{M}$ : extract $L$-action and $L$-group ${ }^{L} M$ $M^{\vee}$ is Levi $\Rightarrow$ natural isomorphisms ${ }^{L} M \rightarrow \mathcal{M}$
$M^{*}:=$ quasi-split group over $\mathbb{R}$ dual to ${ }^{L} M$
$M^{*}$ shares elliptic maximal torus with $G \Leftrightarrow$ there is elt of $\mathcal{M}$ acting as -1 on all roots of $s p l^{\vee}$


## Related pairs 10

## Cuspidal-elliptic setting

- elliptic parameter $\psi$ [Arthur]: identity component of centralizer in $G^{\vee}$ of $\operatorname{Image}(\psi)$ is central in $G^{\vee}$ [ess tempered case: only parameters for discrete series]
elliptic $u$-regular $\psi$ points to packets constructed by Adams-Johnson, plus either discrete series or limit of discrete series packets, same inf char


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- G cuspidal: has elliptic maximal torus SED $\mathfrak{e}_{z}$ elliptic: identity comp of $\Gamma$-invariants in the center of $H^{\vee}$ is central in $G^{\vee}$... call this cuspidal-elliptic setting

Proposition: in cusp-ell setting have elliptic $u$-regular related pairs $\left(\psi_{1}, \psi\right)$, and only in this setting

## Test functions, transfer factors

## Test functions, measures

- on $G(\mathbb{R})$ : Harish-Chandra Schwartz functions, then $C_{c}^{\infty}(G(\mathbb{R}))$, also subspaces of $K$-finite ...
on $H_{1}(\mathbb{R})$ : corresponding types of test functions but modulo $Z_{1}(\mathbb{R})=\operatorname{Ker}\left(H_{1}(\mathbb{R}) \rightarrow H(\mathbb{R})\right)$,
SED $\mathfrak{e}_{z}$ determines character $\omega_{1}$ on $Z_{1}(\mathbb{R})$ : require translation action of $Z_{1}(\mathbb{R})$ on test functions is via $\left(\omega_{1}\right)^{-1}$


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SED $\mathfrak{e}_{z}$ determines character $\omega_{1}$ on $Z_{1}(\mathbb{R})$ : require translation action of $Z_{1}(\mathbb{R})$ on test functions is via $\left(\omega_{1}\right)^{-1}$
- use test measures $f d g$ and $f_{1} d h_{1}$ to remove dependence of transfer on choice of Haar measures $d g, d h_{1}$
compatible haar measures on tori associated to very regular related pair of points $\left(\gamma_{1}, \delta\right) \ldots$ via $T_{1} \rightarrow T_{H} \rightarrow T$


## Test functions, transfer factors

## Transfer factors

- $\left(\gamma_{1}, \delta\right),\left(\gamma_{1}^{\prime}, \delta^{\prime}\right)$ very regular related pairs of points, define certain canonical relative factor $\Delta\left(\gamma_{1}, \delta ; \gamma_{1}^{\prime}, \delta^{\prime}\right)$ as product of three terms: $\Delta=\Delta_{I} \cdot \Delta_{I /} \cdot \Delta_{I / I}$ [all depend only on stable conj cls $\gamma_{1}, \gamma_{1}^{\prime}$, and conj cls $\delta, \delta^{\prime}$ ]
terms $\Delta_{/,}, . . \Delta_{I / I}$ each have two additional dependences that cancel in product; only $\Delta_{\text {III }}$ genuinely relative, measures position in stable class, other terms make this canonical
$\left(\pi_{1}, \pi\right),\left(\pi_{1}^{\prime}, \pi^{\prime}\right)$ very regular related ess temp pairs, define canonical relative factor $\Delta\left(\pi_{1}, \pi ; \pi_{1}^{\prime}, \pi^{\prime}\right)$ as product of three $\ldots$ [all depend only on packets of $\pi_{1}, \pi_{1}^{\prime}$, and on $\pi, \pi^{\prime}$ ]


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- geom, spec terms have same structure and dependences
$\Rightarrow$ canonical $\Delta\left(\gamma_{1}, \delta ; \pi_{1}, \pi\right)$ also


## Test functions, transfer factors

## Compatibility

- absolute factors $\Delta\left(\gamma_{1}, \delta\right)$ and $\Delta\left(\pi_{1}, \pi\right)$ :
require for all above pairs

$$
\begin{aligned}
\Delta\left(\gamma_{1}, \delta\right) / \Delta\left(\gamma_{1}^{\prime}, \delta^{\prime}\right) & =\Delta\left(\gamma_{1}, \delta ; \gamma_{1}^{\prime}, \delta^{\prime}\right) \\
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compatible factors $\Delta\left(\gamma_{1}, \delta\right)$ and $\Delta\left(\pi_{1}, \pi\right)$ : for some, and thence all, pairs $\left(\gamma_{1}, \delta\right),\left(\pi_{1}, \pi\right)$ we have

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- particular normalizations not needed in main theorem used later for structure results, precise inversion results ...
data for statement of main theorem: quasisplit group, SED, inner form, compatible factors


## Transfer results

## Theorem

- For each test measure fdg on $G(\mathbb{R})$ there exists a test measure $f_{1} d h_{1}$ on $H_{1}(\mathbb{R})$ such that

$$
\begin{equation*}
S O\left(\gamma_{1}, f_{1} d h_{1}\right)=\sum_{\{\delta\}} \Delta\left(\gamma_{1}, \delta\right) O(\delta, f d g) \tag{1}
\end{equation*}
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for all strongly $G$-regular $\gamma_{1}$ in $H_{1}(\mathbb{R})$.

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- Then also

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\begin{equation*}
\text { St-Trace } \pi_{1}\left(f_{1} d h_{1}\right)=\sum_{\{\pi\}} \Delta\left(\pi_{1}, \pi\right) \text { Trace } \pi(f d g) \tag{2}
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for all tempered irreducible representations $\pi_{1}$ of $H_{1}(\mathbb{R})$ such that the restriction of $\pi_{1}$ to $Z_{1}(\mathbb{R})$ acts as $\omega_{1}$.

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- Conversely if $f d g$ and $f_{1} d h_{1}$ satisfy (2) then they satisfy (1).


## Transfer results

More on (1): $S O\left(\gamma_{1}, f_{1} d h_{1}\right)=\sum_{\{\delta\}} \Delta\left(\gamma_{1}, \delta\right) O(\delta, f d g)$

- $\Delta\left(\gamma_{1}, \delta\right):=0$ if very regular pair $\left(\gamma_{1}, \delta\right)$ is not related, then sum on right is over str reg conjugacy classes $\{\delta\}$


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O(\delta, f d g):=\int_{T_{\delta}(\mathbb{R}) \backslash G(\mathbb{R})} f\left(g^{-1} \delta g\right) \frac{d g}{d t_{\delta}},
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where $T_{\delta}=\operatorname{Cent}(\delta, G)$

## Transfer r ס) $O(\delta, f d g)$

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S O\left(\gamma_{1}, f_{1} d h_{1}\right):=\sum_{\left\{\gamma_{1}^{\prime}\right\}} \int_{T_{\gamma_{1}^{\prime}}(\mathbb{R}) \backslash G(\mathbb{R})} f_{1}\left(h_{1}^{-1} \gamma_{1}^{\prime} h_{1}\right) \frac{d h_{1}}{d t_{\gamma_{1}^{\prime}}}
$$

where the sum is over conjugacy classes $\left\{\gamma_{1}^{\prime}\right\}$ in the stable conjugacy class of $\gamma_{1}$, compatible measure $d t_{\gamma_{1}^{\prime}}$ on $T_{\gamma_{1}^{\prime}}$

## Transfer results 16

More on (2): St-Trace $\pi_{1}\left(f_{1} d h_{1}\right)=\sum_{\pi} \Delta\left(\pi_{1}, \pi\right)$ Trace $\pi(f d g)$

$$
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where the sum is over $\pi_{1}^{\prime}$ in the packet of $\pi_{1}$

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- $\Delta\left(\pi_{1}, \pi\right)$ has been extended to all ess tempered pairs $\left(\pi_{1}, \pi\right)$. Also $\Delta\left(\pi_{1}, \pi\right):=0$ if pair $\left(\pi_{1}, \pi\right)$ is not related, then sum on right is over all ess tempered $\pi$


## Transfer results

## Next steps

- geom side: begin extensions as already mentioned, ... new factors involve more general invariants, will use "same type of structure" on spectral side
spec side: first (1) with particular normalizations ... in general, $\Delta\left(\pi_{1}, \pi\right)$ is a fourth root of unity, up to constant, on all tempered related pairs


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spec side: first (1) with particular normalizations ... in general, $\Delta\left(\pi_{1}, \pi\right)$ is a fourth root of unity, up to constant, on all tempered related pairs
- Whittaker data for quasi-split $G: G(\mathbb{R})$-conjugacy class of pairs $(B, \lambda): B=$ Borel subgroup defined over $\mathbb{R}$, $\lambda=$ character on real points of unipotent radical of $B$ [harmless: $G=G^{*},(B, \lambda)$ from $s p^{*}$ via add char $\mathbb{R}^{\times}$]


## Normalization of transfer factors

- define compatible absolute factors $\Delta_{W h}\left(\gamma_{1}, \delta\right), \Delta_{W h}\left(\pi_{1}, \pi\right)$ [quasi-split case: have compatible absolute factors $\Delta_{0}$ depending on sp/*; multiply each by certain $\varepsilon$-factor]

Proposition: For all essentially tempered related pairs
$\left(\pi_{1}, \pi\right)$, we have

$$
\Delta_{W h}\left(\pi_{1}, \pi\right)= \pm 1
$$

note: on geom side, for very regular $\left(\gamma_{1}, \delta\right)$ near $(1,1)$, we have the shape $\Delta_{W h}\left(\gamma_{1}, \delta\right)=[$ sign $] .[\varepsilon]$.[shift-char]

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note: on geom side, for very regular $\left(\gamma_{1}, \delta\right)$ near $(1,1)$, we have the shape $\Delta_{W h}\left(\gamma_{1}, \delta\right)=[$ sign].[ $\varepsilon]$.[shift-char]

- normalization extends to inner forms $(G, \eta)$ such that $\eta \sigma(\eta)^{-1}=\operatorname{Int}(u(\sigma))$, where $u(\sigma)$ is cocycle in $G_{s c}^{*}$.


## Structure on essentially tempered packets ...

- begin with cuspidal-elliptic setting, elliptic parameter $\varphi$

$$
S_{\varphi}:=\operatorname{Cent}\left(\text { Image } \varphi, G^{\vee}\right) \text { for Langl } \varphi(\text { sim for Arthur } \psi)
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Example: $G^{*}$ simply-connected semisimple, so $G^{\vee}$ adjoint, recall splitting $s p I^{\vee}=\left(\mathcal{B}, \mathcal{T},\left\{X_{\alpha^{\vee}}\right\}\right)$ for $G^{\vee}$. Then: since $\varphi$ elliptic we can arrange $S_{\varphi}=$ elts in $\mathcal{T}$ of order $\leqslant 2$

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- for each $(G, \eta)$ with Whitt norm, consider $\pi$ in packet for $\varphi$, then we will identify $\pi$ with a character on $S_{\varphi} \ldots$ get certain extended packet for $G^{*}$ as dual of quotient of $S_{\varphi}$ [ess temp] In example: extended packet is exactly dual of $S_{\varphi}$
will use particular case of construction from twisted setting


## Transfer results 20

## Fundamental splittings

- recall: $\mathbb{R}$-splitting sp/* $=\left(B^{*}, T^{*},\left\{X_{\alpha}\right\}\right)$ for $G^{*}$ with dual $s p I^{\vee}$ for $G^{\vee}$
for any $G$ and $T$ fundamental maximal torus in $G$ : pair $(B, T)$ fundamental if $-\sigma$ preserves roots $T$ in $B$; there is a single stable conj. class of such pairs
fund splitting: extend fund pair $(B, T)$ to splitting $s p l=\left(B, T,\left\{X_{\alpha}\right\}\right)$ where simple triples $\left\{X_{\alpha}, H_{\alpha}, X_{-\alpha}\right\}$ are chosen ( $H_{\alpha}=$ coroot $)$ and $\sigma X_{\alpha}=X_{\sigma \alpha}$ if $-\sigma \alpha \neq \alpha$, $\sigma X_{\alpha}=\varepsilon_{\alpha} X_{-\alpha}$, where $\varepsilon_{\alpha}= \pm 1$ otherwise
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any two extensions of $(B, T)$ are conjugate under $T_{s c}(\mathbb{R})$ Whittaker data determines fund splitting spl${ }_{W h}$ for $G^{*}$
- back to cusp-ell setting: attach fundamental $s p l_{\pi}$ [or pair] to elliptic $\pi$ via Harish-Chandra data


## Transfer results

## Extended groups, packets

- $s p l_{\pi}$ is determined uniquely up to $G(\mathbb{R})$-conjugacy


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- now form extended group [K-group] of quasi-split type: $\mathbf{G}:=G_{0} \sqcup G_{1} \sqcup G_{2} \sqcup \ldots \sqcup G_{n}$ [harmless] take $\left(G_{0}, \eta_{0}, u_{0}(\sigma)\right)=\left(G^{*}, i d, i d\right)$
general components of $\mathbf{G}$ : take cocycles $u_{j}(\sigma)$ in $T_{\text {sc }}$ representing the fibers of $H^{1}\left(\Gamma, G_{s c}^{*}\right) \rightarrow H^{1}\left(\Gamma, G^{*}\right)$ and then $\left(G_{j}, \eta_{j}\right)$ with $\eta_{j} \sigma\left(\eta_{j}\right)^{-1}=\operatorname{Int} u_{j}(\sigma) \quad\left[s \rho_{W h}=(B, T \ldots]\right.$


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- form $\Pi:=\Pi_{0} \sqcup \Pi_{1} \sqcup \Pi_{2} \sqcup \ldots \sqcup \Pi_{n}$ as extended packet for [ess temp] $\varphi$ $\Pi$ correct size $\ldots G^{*}$ scss: $|\Pi|=\left|H^{1}(\Gamma, T)\right|$


## Transfer results

## Invariants ...

- Example: write theorem for the case $G^{*}$ scss consider component $G_{j}$ and rep $\pi=\pi_{j}$ of $G_{j}(\mathbb{R})$ in $\Pi_{j}$ there is unique $\eta_{\pi}=\operatorname{Int}\left(x_{\pi}\right) \circ \eta_{j}$, where $x_{\pi} \in G_{s c}^{*}=G^{*}$, that transports $s p l_{\pi_{j}}$ to $s p l_{W h} \ldots$ then
$v_{\pi}(\sigma):=x_{\pi} u_{j}(\sigma) \sigma\left(x_{\pi}\right)^{-1}$ has $\eta_{\pi} \sigma\left(\eta_{\pi}\right)^{-1}=\operatorname{Int} v_{\pi}(\sigma)$
$\operatorname{inv}(\pi):=$ class of cocycle $v_{\pi}(\sigma)$ in $H^{1}(\Gamma, T)$
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$\pi \mapsto \operatorname{inv}(\pi):$ well-defined, bijective $\Pi \rightarrow H^{1}(\Gamma, T)$
- $s p I^{\vee}=\left(s p I^{*}\right)^{\vee}$ and $s p I^{*} \rightarrow s p I_{W h}$ provide $\mathcal{T} \rightarrow T^{\vee}$ under which $S_{\varphi}$ isom to $\left(T^{\vee}\right)^{\Gamma}$; write $s_{T}$ for image of $s$ recall Tate-Nakayama duality provides perfect pairing

$$
\langle-,-\rangle_{t n}: H^{1}(\Gamma, T) \times\left(T^{\vee}\right)^{\Gamma} \rightarrow\{ \pm 1\}
$$

## Transfer results 23

## Apply to transfer

- now have perfect pairing $\Pi \times S_{\varphi} \rightarrow\{ \pm 1\}$ given by

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(\pi, s) \mapsto\langle\pi, s\rangle:=\left\langle\operatorname{inv}(\pi), s_{T}\right\rangle_{t n}
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note: $s \mapsto\langle\pi, s\rangle$ trivial char when $\pi$ is unique generic in $\Pi$ for given Whittaker data

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- for $s \in S_{\varphi}$ : construct elliptic SED $\mathfrak{e}_{s}=(s, \ldots)$, with $\mathcal{H}_{s}:=$ subgroup of ${ }^{L} G$ generated by $\operatorname{Cent}\left(s, G^{\vee}\right)^{0}$ and the image of $\varphi$, along with a preferred related pair $\left(\varphi_{s}, \varphi\right)$
use Whitt. norm for transfer from attached endoscopic group $H_{1}^{(s)}$ to $\mathbf{G}$


## Transfer results 24

- Theorem (strong basepoint property):

$$
\Delta_{W h}\left(\pi_{s}, \pi\right)=\langle\pi, s\rangle
$$

Corollary:
Trace $\pi(f d g)=\left|S_{\varphi}\right|^{-1} \sum_{s \in S_{\varphi}}\langle\pi, s\rangle$ St-Trace $\pi_{s}\left(f_{1}^{(s)} d h_{1}^{(s)}\right)$
thm for any G of quasi-split type [drop $G^{*}=G_{s c}^{*}$ ] and $\varphi$ ess bded parameter : replace $S_{\varphi}$ by quotient, extend defn pairing $\langle\pi, *\rangle \ldots$ need uniform decomp of unit princ series

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- general inner forms: can arrange in extended groups but lack natural basepoint; pick bp $(G, \eta)$ and use Kaletha's norm of transfer factors on this group [rigidify $\{\eta\}$, refine EDS $\mathfrak{e}_{z}$ ] then can norm all factors for extended group and get variant of quasi-split structure; ... but need Kaletha's cohom theory to identify explicitly all constants in transfer


## Transfer results 25

Data attached to u-regular parameter

- back to cusp-ell setting, method for spectral factors extends: now take $\psi$ elliptic $u$-regular Arthur param
transport explicit data for $\psi$ to elliptic $T$ in $G^{*}$ [as for $s$, use $s p l^{\vee}$ dual $s p l^{*}, s p l^{*} \rightarrow s p /{ }_{W h}=\left(B, T,\left\{X_{\alpha}\right\}\right)$ ]


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- explicit data: have $\psi=(\varphi, \rho)$ and $\xi_{M}:{ }^{L} M \rightarrow \mathcal{M}$ there is an (almost) canonical form:
$\varphi(z)=z^{\mu} \bar{z}^{\sigma_{M} \mu} \times z$ for $z \in \mathbb{C}^{\times}$and
$\varphi\left(w_{\sigma}\right)=e^{2 \pi i \lambda} \xi_{M}\left(w_{\sigma}\right)$, where $w_{\sigma} \rightarrow \sigma$ and $w_{\sigma}^{2}=-1$
$\mu, \lambda \in X_{*}(\mathcal{T}) \otimes \mathbb{C}$ have several special properties $\ldots$ these determine a character on $M^{*}(\mathbb{R})$ and inner forms, also particular (s-)elliptic parameter


## Transfer results 26

## Attached packets

- $M^{*}$ as subgroup of $G^{*}$ generated by $T$ and coroots for $M^{\vee}$ as roots of $T$ in $G^{*}$ is quasi-split Levi group [in Cart-stable parabolic of $G^{*}$, Cart $=\operatorname{Int}\left(t_{0}\right), t_{0} \in T(\mathbb{R})$ ]

Arthur packet for inner form $(G, \eta)$ : use any $\eta^{\prime}$ inner to $\eta$ with $\left(\eta^{\prime}\right)^{-1}: T \rightarrow G$ defined over $\mathbb{R}$ to transport data for $\psi$ to certain character data for $G$, gather reps so defined
character data: for irred ess unitary repn cohom induced from character on $M^{\prime}(\mathbb{R})$, where $M^{\prime}$ is twist of $M^{*}$ by $\eta^{\prime}$
... this is packet defined by Adams-Johnson
also get discrete series or limit packet, same inf char

## Transfer results 27

## Transfer for these packets ...

- now $S_{\psi}=\Gamma$-invariants in $\operatorname{Center}\left(M^{\vee}\right) \subseteq \Gamma$-invariants in $T$ example: extended group $\mathbf{G}$ of quasi-split type, scss
attach $M_{\pi}, s l_{\pi}, q_{\pi}=q\left(M_{\pi}\right)$ to $\pi \in \Pi$ $\operatorname{inv}(\pi)$ well-defined up to cocycles generated by roots of $M^{\vee}$ as coroots for $T$, so that $\langle\pi, s\rangle:=\langle\operatorname{inv}(\pi), s\rangle_{t n}$ well-def
extend relative spectral factors, recover identities from Adams-Johnson, Arthur, Kottwitz results ...


## Twisted setting 28

## KS setup, briefly

- same approach to examine twisted setting
quasi-split data now includes $\mathbb{R}$-automorphism $\theta^{*}$ of $G^{*}$ that preserves $\mathbb{R}$-splitting $\left.s p\right|^{*}$, finite order [also dual datum for tw char $\mathcal{\omega}$ on real pts any inner form]


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- inner form $(G, \eta, \theta)$ : includes $\mathbb{R}$-automorphism $\theta$ of $G$ such that $\eta$ transports $\theta$ to $\theta^{*}$ up to inner automorphism
inner class of $(G, \eta, \theta):\left(G, \eta^{\prime}, \theta^{\prime}\right)$, where $\eta^{\prime}$ inner form of $\eta$, $\theta$ coincides with $\theta^{\prime}$ up to inner autom by element of $G(\mathbb{R})$


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- transfer: stable analysis on endo $g p H_{1}(\mathbb{R})$ related to $\theta$-twisted invariant analysis on $G(\mathbb{R}) \quad[(\theta, \omega)$-twisted $]$


## Twisted setting 29

## Cuspidal-elliptic case, geom side

- point correspondences now via $T \rightarrow(T)_{\theta^{*}} \longleftrightarrow T_{H} \longleftarrow T_{1}$ norm for $\left(G^{*}, \theta^{*}\right)$ is canonical; not for general ( $G, \eta, \theta$ ) but ...


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- geom side: call $\delta \in G(\mathbb{R}) \theta$-elliptic if $\operatorname{Int}(\delta) \circ \theta$ preserves a pair $(B, T)$, where $T$ is elliptic
for ell very reg contribution: call very regular pair $\left(\gamma_{1}, \delta\right)$ elliptic if $\gamma_{1}$ is elliptic

Proposition: there exists an elliptic related very regular pair if and only if $G(\mathbb{R})$ contains a $\theta$-elliptic elt ... then "full" ell csp

## Twisted setting

## spectral side

- contribution from ess tempered elliptic (ds) packets quasi-split data $\left(G^{*}, \theta^{*}\right)$ : pick $\theta^{*}$-stable Whitt. data $\theta^{*}$ has dual $\theta^{\vee}$, extend to ${ }^{L} \theta$ which acts on parameters, interested only those $\varphi$ (conj class) preserved by ${ }^{L} \theta$, i.e. $S_{\varphi}^{t w}=\left\{s \in G^{\vee}:{ }^{L} \theta \circ \varphi=\operatorname{Int}(s) \circ \varphi\right\}$ is nonempty


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- $(G, \eta, \theta)$ inner form: attached packet $\Pi$ is preserved by $\pi \rightarrow \pi \circ \theta$ but twist-packet may be empty
- Proposition: there exists nonempty ds twist-packet if and only if $G(\mathbb{R})$ has a $\theta$-elliptic elt ... and then all ds twist-pkts nonempty
- Proof of second proposition via Harish-Chandra theory for discrete series. For first proposition use following:

Lemma: $\exists \theta$-elliptic elt $\Leftrightarrow$ there is $\left(G, \eta^{\prime}, \theta^{\prime}\right)$ in the inner class of $(G, \eta, \theta)$ such that $\theta^{\prime}$ preserves a fundamental splitting and $\eta^{\prime}$ transports $\theta^{\prime}$ to $\theta^{*}$

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- Application: for elliptic analysis, may assume $\theta$ preserves a fundamental splitting that is transported by $\eta$ to splWh [have fund Whittaker splitting $s p /{ }_{W h}$ preserved by $\theta^{*}$ ]
then uniquely defined norm, also proceed as before for spectral factors [Mezo, Waldspurger for spec transf exists], compatibility results ...

