Surface interactions and rheotaxis

18.S995 - L16



Reynolds numbers





dunkel@math.mit.edu

Swimming at low Reynolds number

Navier - Stokes:
-
$$\nabla p + \gamma \nabla^2 \vec{v} = \vec{v} + \vec{v} + \vec{v} \cdot \vec{v} \cdot \vec{v}$$

/f
$$\mathcal{R} \sim UL\rho/\eta \ll 1$$

Time doesn't matter. The pattern of motion is the same, whether slow or fast, whether forward or backward in time.

The Scallop Theorem





Geoffrey Ingram Taylor



James Lighthill

 $0 = \mu \nabla^2 \boldsymbol{u} - \nabla p + \boldsymbol{f},$ $0 = \nabla \cdot \boldsymbol{u}.$

+ time-dependent BCs



Edward Purcell

American Journal of Physics, Vol. 45, No. 1, January 1977

Shapere & Wilczek (1987) PRL



Superposition of singularities 2x stokeslet = stokeslet symmetric dipole

F

$$p(\mathbf{r}) = \frac{\mathbf{r} \cdot \mathbf{F}}{4\pi r^2} + p_0$$
$$v_i(\mathbf{r}) = \frac{(8\pi\mu)^{-1}}{r} [\delta_{ij} + \hat{r}_i \hat{r}_j] F_j$$

flow ~ r^{-1}



 r^{-2}

rotlet





Effect of dimensions

2D:
$$\boldsymbol{u}(\boldsymbol{x}) = \frac{F\ell}{2\pi\mu|\boldsymbol{x}|} \left[2(\boldsymbol{n}\cdot\boldsymbol{x})^2 - 1\right]\hat{\boldsymbol{x}}$$

3D:
$$\boldsymbol{u}(\boldsymbol{x}) = \frac{F\ell}{4\pi\mu|\boldsymbol{x}|^2} \left[3(\boldsymbol{n}\cdot\boldsymbol{x})^2 - 1\right]\hat{\boldsymbol{x}}.$$



E.coli (non-tumbling HCB 437)





weak 'pusher' dipole

Drescher, Dunkel, Ganguly, Cisneros, Goldstein (2011) PNAS



Hydrodynamic pair scattering ?

$$oldsymbol{v}\sim rac{A}{r^2}$$
 $\omega =
abla imes oldsymbol{v}\sim rac{A}{r^3}$

encounter time

HD rotation

dipole flow

vorticity

rotational diffusion

balance

$$r_H \sim \left(\frac{A^2 \tau}{D_r}\right)^{1/6}$$

 $\langle |\Delta \phi|^2 \rangle \sim D_r \tau$



 $D_r = 0.057 \text{ rad}^2/\text{s}$



 $\tau \sim \ell/V$ $\langle |\Delta \phi|^2 \rangle \sim (\omega \tau)^2 \sim \left(\frac{A\tau}{r^3}\right)^2$



E.coli (non-tumbling HCB 437)





Drescher et al (2011) PNAS

... hitting the wall



long-range HD not important in bacteria-surface collisions

у (µm)





Wioland et al (2013) PRL

Illii

Stable bacterial spiral vortex



Vortex life time ~ minutes

Wioland et al (2013) PRL

... bacteria create their own BCs !

Vortex characterization

$$\Phi = \frac{\sum_{i} |\mathbf{v}_{i} \cdot \mathbf{t}_{i}| / \sum_{j} ||\mathbf{v}_{j}|| - 2/\pi}{1 - 2/\pi}$$



... bacteria create their own BCs !



'Weak' vortex-coupling: Anti-Ferromagnetic order





Wioland 2014



'Strong' vortex-coupling: Ferromagnetic order





Wioland 2014



Rectification of prokaryotic locomotion



Galadja et al (2009) J Bacteriology

Austin lab, Princeton, 2009

Шï

Swimming near surfaces



Chlamy









Scattering analysis



PNAS 2013

Plii

'Application'



PNAS 2013



Control of algal locomotion



$2\,\mathrm{mm}$

Pliī

2h

Kantsler, Dunkel, Polin, Goldstein (2012) PNAS

experiment

'Application'



PNAS 2013



4. Sperm navigation

- chemotaxis ?
- thermotaxis ?
- contractions ?
- rheotaxis ?











Sperm near surfaces



What happens in 3D?





What happens in 3D?







Viscosity & shear dependence





Rheotaxis





Hagen-Poiseuille flow

$$\frac{1}{r}\frac{\partial}{\partial r}\left(r\frac{\partial u_z}{\partial r}\right) = \frac{1}{\mu}\frac{\partial p}{\partial z} \qquad \qquad u_z = \frac{1}{4\mu}\frac{\partial p}{\partial z}r^2 + c_1\ln r + c_2$$

$$u_z = -\frac{1}{4\mu} \frac{\partial p}{\partial z} (R^2 - r^2).$$

$$u_{z\max} = \frac{R^2}{4\mu} \left(-\frac{\partial p}{\partial z} \right). \qquad \qquad u_{z\text{avg}} = \frac{1}{\pi R^2} \int_0^R u_z \cdot 2\pi r dr = 0.5 u_{z\max}.$$

$$-\frac{\partial p}{\partial z} = \frac{\Delta p}{L} \qquad \qquad \mathbf{Or} \qquad \qquad \Delta P = \frac{32\mu L \, u_{z_{\text{avg}}}}{D^2}.$$

2D minimal model



$$\boldsymbol{u} = \begin{pmatrix} 0\\ \sigma \dot{\gamma} z\\ 0 \end{pmatrix}$$

$$\boldsymbol{\omega} = \nabla \times \boldsymbol{u} = -\sigma \dot{\gamma} \begin{pmatrix} 1\\0\\0 \end{pmatrix}, \qquad \qquad \boldsymbol{\mathcal{E}} = \frac{1}{2} \left(\nabla^{\mathsf{T}} \boldsymbol{u} + \nabla \boldsymbol{u}^{\mathsf{T}} \right) = \frac{\sigma \dot{\gamma}}{2} \begin{pmatrix} 0 & 0 & 0\\0 & 0 & 1\\0 & 1 & 0 \end{pmatrix} \qquad \qquad \boldsymbol{\mathcal{P}}(\boldsymbol{n}) = \boldsymbol{\mathcal{I}} - \boldsymbol{n}\boldsymbol{n}$$

$$\dot{\boldsymbol{n}} = a\boldsymbol{\omega} \times \boldsymbol{n} + 2b\boldsymbol{n} \cdot \boldsymbol{\mathcal{E}} \cdot \boldsymbol{\mathcal{P}}(\boldsymbol{n})$$



$$\dot{\boldsymbol{n}} = a\boldsymbol{\omega} \times \boldsymbol{n} + 2b\boldsymbol{n} \cdot \boldsymbol{\varepsilon} \cdot \boldsymbol{\mathcal{P}}(\boldsymbol{n})$$

$$2\mathcal{W}_{mn} := -(\boldsymbol{\omega} \times)_{mn}$$

= $-\epsilon_{min}(\epsilon_{ijk}\partial_j u_k) = \epsilon_{imn}(\epsilon_{ijk}\partial_j u_k) = (\delta_{mj}\delta_{nk} - \delta_{mk}\delta_{nj})\partial_j u_k$
= $\partial_m u_n - \partial_n u_m$,

$$\dot{n_i} = 2a\mathcal{W}_{ij}n_j + 2bn_m\mathcal{E}_{mj}(\delta_{ji} - n_jn_i).$$

For the flow field in (1) we find

$$\dot{\boldsymbol{n}} = -a\sigma\dot{\gamma} \begin{pmatrix} 0\\ -n_z\\ n_y \end{pmatrix} - b\sigma\dot{\gamma} \begin{pmatrix} 2n_x n_y n_z\\ (2n_y^2 - 1)n_z\\ (2n_z^2 - 1)n_y \end{pmatrix},$$

Steric wall effect

(i)
$$\dot{n}_z = 0$$
 and (ii) $n_x^2 + n_y^2 = (1 - n_z^2)$ is conserved

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$$\begin{pmatrix} \dot{n}_x \\ \dot{n}_y \end{pmatrix} = -a\sigma\dot{\gamma}n_z \begin{pmatrix} 0 \\ -1 \end{pmatrix} - b\sigma\dot{\gamma}n_z \begin{pmatrix} 2n_xn_y \\ 2n_y^2 - 1 \end{pmatrix} + c \begin{pmatrix} n_x \\ n_y \end{pmatrix}.$$
(8)

Condition (ii) then gives

$$c = \sigma \dot{\gamma} \frac{n_z [b(1 - 2n_z^2) - a]}{1 - n_z^2} n_y.$$
(9)

Keeping in mind that n_z and $n_x^2 + n_y^2$ are constant, we thus find the reduced 2D equations of motion

$$\begin{pmatrix} \dot{n}_x \\ \dot{n}_y \end{pmatrix} = -\sigma \dot{\gamma}(a+b) \frac{n_z}{n_x^2 + n_y^2} \begin{pmatrix} n_x n_y \\ n_y^2 - (1-n_z^2). \end{pmatrix}$$
(10)

The fixed point criterium $(\dot{n}_x, \dot{n}_y) = 0$ gives

$$n_x = 0, \qquad n_y = \pm \sqrt{1 - n_z^2},$$
 (11)

This result implies that, depending on the effective shape parameter

$$\alpha = -(a+b)n_z,\tag{12}$$

Rewrite in terms of 2D orientation



$$\boldsymbol{N} = \begin{pmatrix} N_x \\ N_y \end{pmatrix} = \frac{1}{\sqrt{1 - n_z^2}} \begin{pmatrix} n_x \\ n_y \end{pmatrix}$$
(13)

as

$$\begin{pmatrix} \dot{N}_x \\ \dot{N}_y \end{pmatrix} = \sigma \dot{\gamma} \alpha \begin{pmatrix} N_x N_y \\ N_y^2 - 1 \end{pmatrix}, \tag{14}$$

where $\sigma = \pm 1$ accounts for the flow direction and constant geometric prefactors have been absorbed in the 'shape' coefficient

$$\alpha = -(a+b)n_z. \tag{15}$$

Note that α is positive for sperm-type swimmers that point into the surface, for in this case one has $n_z < 0$.

Chirality effects?

Spiral model



body-centered frame

$$\hat{\boldsymbol{C}}(s) = \begin{pmatrix} \hat{X}(s) \\ \hat{Y}(s) \\ \hat{Z}(s) \end{pmatrix} = \lambda s \begin{pmatrix} \chi \epsilon_1 \cos(s - \phi) \\ -1 \\ -\epsilon_2 \sin(s - \phi) \end{pmatrix}, \qquad s \in [0, S]$$



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Spiral model











$$\hat{\boldsymbol{C}}(s) = \begin{pmatrix} \hat{X}(s) \\ \hat{Y}(s) \\ \hat{Z}(s) \end{pmatrix} = \lambda s \begin{pmatrix} \chi \epsilon_1 \cos(s - \phi) \\ -1 \\ -\epsilon_2 \sin(s - \phi) \end{pmatrix}, \qquad s \in [0, S].$$

$$\hat{\mathcal{C}}(s,\phi) = \lambda s \begin{pmatrix} \epsilon \cos \phi \\ -1 \\ -\epsilon \sin \phi \end{pmatrix}, \qquad s \in [0,S], \ \phi \in [0,2\pi)$$

with half-opening angle

 $\theta_{\epsilon} = \arctan \epsilon.$

$$\chi = +1, \phi = 0$$
 $\chi = -1, \phi = 0$



Using
$$\chi^2 = 1$$
, the $\tan_{\substack{\alpha \in \mathbb{C}^{+}(s) \to 0 = - \\ \alpha \in \mathbb{C}^{+}(s)$

and, accordingly, after alignment with the wall in $\hat{\Sigma}_\epsilon$ as

$$\hat{\boldsymbol{t}}_{\epsilon}(s) = \mathcal{R}_{x}(\theta_{\epsilon}) \cdot \hat{\boldsymbol{t}}(s).$$
(21)



$$\hat{\boldsymbol{C}}_{\epsilon}(s) = \mathcal{R}_{x}(\theta_{\epsilon}) \cdot \hat{\boldsymbol{C}}(s),$$



Thus, to leading order, one can identify $\Lambda \simeq S\lambda$ with the length of a flagellum, and $A = \Lambda \epsilon$ with the beat amplitude.

After averaging over all initial conditions ϕ , the mean geometric center of the helix in the body-fixed frame $\hat{\Sigma}_{\epsilon}$ is found as

$$\hat{\overline{C}}_{\epsilon} := \frac{1}{2\pi} \int_{0}^{2\pi} d\phi \left[\frac{1}{\Lambda} \int_{0}^{S} ds \left\| \left| \frac{d\hat{C}(s)}{ds} \right\| \hat{C}_{\epsilon}(s) \right] \\
= \frac{S\lambda}{2} \begin{pmatrix} 0\\ -1\\ \epsilon \end{pmatrix} + \mathcal{O}(\epsilon^{2}).$$
(23)

The orientation $\hat{\boldsymbol{n}}_{\epsilon}$ in the wall-aligned body-fixed frame $\hat{\boldsymbol{\Sigma}}_{\epsilon}$ is defined by

$$\hat{\boldsymbol{n}}_{\epsilon} := -\frac{\hat{\overline{\boldsymbol{C}}}_{\epsilon}}{\left|\left|\hat{\overline{\boldsymbol{C}}}_{\epsilon}\right|\right|} = \begin{pmatrix} 0\\1\\-\epsilon \end{pmatrix} + \mathcal{O}(\epsilon^{2}), \tag{24}$$



Let us assume, as before, that the shear fluid flow in the lab frame Σ is along the e_y -direction,

$$\boldsymbol{u} = \sigma \dot{\gamma} \boldsymbol{z} \boldsymbol{e}_{\boldsymbol{y}},\tag{25}$$

where $\dot{\gamma} > 0$ is the shear rate and $\sigma = \pm 1$ determines the flow direction. Measuring the orientation angle ψ of the swimmer wrt. e_y in counterclockwise direction, we obtain the coordinates C(t,s) of the helix with head position R(t) = (X(t), Y(t), 0) in the lab frame Σ by

$$\boldsymbol{C}(t,s) = \boldsymbol{R}(t) + \mathcal{R}(\psi(t)) \cdot \hat{\boldsymbol{C}}_{\epsilon}(s), \qquad (26)$$

where

$$\mathcal{R}(\psi) = \begin{pmatrix}
\cos\psi & -\sin\psi & 0\\
\sin\psi & \cos\psi & 0\\
0 & 0 & 1
\end{pmatrix}$$
(27)

represents a rotation about the e_z -axis. By applying the rotation matrix $\Re(\psi)$ to the orientation vector \hat{n}_{ϵ} in $\hat{\Sigma}_{\epsilon}$, we find that, to leading order in ϵ , the 3D orientation vector n in the lab frame Σ is given by

$$\boldsymbol{n} = \begin{pmatrix} \boldsymbol{N} \\ -\epsilon \end{pmatrix} + \mathcal{O}(\epsilon^2), \qquad \boldsymbol{N} = \begin{pmatrix} N_x \\ N_y \end{pmatrix} = \begin{pmatrix} -\sin\psi \\ \cos\psi \end{pmatrix},$$
 (28)

where N is the normalised (projected) 2D orientation vector in the (x, y)-plane. This allows us to rewrite the rotation matrix as

$$\mathfrak{R}_{N} = \begin{pmatrix} N_{y} & N_{x} & 0\\ -N_{x} & N_{y} & 0\\ 0 & 0 & 1 \end{pmatrix}.$$
(29)

Goal: find equation for $\dot{R}(t)$ and $\dot{N}(t)$

Resistive force theory (RFT)



From Eq. (26), the velocity of some point $s \in [0, S]$ on the helix can be decomposed as¹

$$\dot{\boldsymbol{C}}(s) = \dot{\boldsymbol{R}} + \dot{\mathfrak{R}}_{\boldsymbol{N}} \cdot \hat{\boldsymbol{C}}_{\epsilon} = \boldsymbol{U} + \dot{\mathfrak{R}}_{\boldsymbol{N}} \cdot \hat{\boldsymbol{C}}_{\epsilon}.$$
(30)

Given the shear flow profile u, RFT assumes that the force line-density (force per unit length) can be split as

$$f(s) = \zeta_{||} \left\{ \left[\boldsymbol{u}(\boldsymbol{C}(s)) - \dot{\boldsymbol{C}}(s) \right] \cdot \boldsymbol{t}(s) \right\} \boldsymbol{t}(s) + \zeta_{\perp} \left\{ \left[\boldsymbol{u}(\boldsymbol{C}(s)) - \dot{\boldsymbol{C}}(s) \right] \cdot \left[\boldsymbol{I} - \boldsymbol{t}(s)\boldsymbol{t}(s) \right] \right\}$$
(31)

where $\zeta_{||}$ and ζ_{\perp} are tangential and perpendicular drag coefficients. The drag ratio

$$\kappa = \frac{\zeta_{\perp}}{\zeta_{||}},\tag{32}$$

which equals 2 for rigid rods, takes values $\kappa \simeq 1.4 - 1.7$ for realistic flagella. Combining the RFT ansatz (31) with the zero-force and zero-torque conditions of the over-damped Stokes-regime

$$0 = F_i = \int_0^S ds \left\| \left| \frac{d\hat{\boldsymbol{C}}(s)}{ds} \right| \right| f_i(s), \tag{33}$$

$$0 = \tau_i = \int_0^S ds \left\| \left| \frac{d\hat{\boldsymbol{C}}(s)}{ds} \right| \right| \epsilon_{ijk} [C_j(s) - X_j^*] f_k(s), \tag{34}$$



Translational motion

$$0 = F_i = \int_0^S ds \left\| \frac{d\hat{\boldsymbol{C}}(s)}{ds} \right\| f_i(s) \qquad \qquad \boldsymbol{f}(s) = \zeta_{||} \left\{ \begin{bmatrix} \boldsymbol{u}(\boldsymbol{C}(s)) - \dot{\boldsymbol{C}}(s) \end{bmatrix} \cdot \boldsymbol{t}(s) \right\} \boldsymbol{t}(s) + \zeta_{\perp} \left\{ \begin{bmatrix} \boldsymbol{u}(\boldsymbol{C}(s)) - \dot{\boldsymbol{C}}(s) \end{bmatrix} \cdot \begin{bmatrix} \boldsymbol{I} - \boldsymbol{t}(s)\boldsymbol{t}(s) \end{bmatrix} \right\}$$

 $\hat{m{U}}\gg\dot{\hat{m{\mathcal{R}}}}_{m{N}}\cdot\hat{m{C}}$ (translation-dominated regime)

$$\dot{\boldsymbol{C}}(s) = \dot{\boldsymbol{R}} + \dot{\boldsymbol{\mathcal{R}}}_{\boldsymbol{N}} \cdot \hat{\boldsymbol{C}}_{\epsilon} = \boldsymbol{U} + \dot{\boldsymbol{\mathcal{R}}}_{\boldsymbol{N}} \cdot \hat{\boldsymbol{C}}_{\epsilon}$$

To estimate U, note that steric interactions between flagellum and channel wall compensate drag forces in vertical directions, so that only the (x, y)-components of the velocity are non-zero. Considering the translation-dominated regime $U \gg \dot{\mathcal{R}}_N \cdot \hat{C}$, the zero-force conditions (34) in the (x, y)-directions, $F_1 = 0$ and $F_2 = 0$, can be solved for $U = (U_x, U_y)$. After averaging over ϕ with a uniform angular distribution, we find for $\epsilon \ll 1$ and $\kappa \simeq 1$ to leading order²

$$U \simeq \frac{1}{2} \epsilon \, \sigma \dot{\gamma} \lambda S \begin{pmatrix} 0 \\ 1 \end{pmatrix} - \frac{\chi}{3} \epsilon^{2} \left(\kappa - 1 \right) \sigma \dot{\gamma} \lambda S^{2} \begin{pmatrix} 0 \\ N_{x} N_{y} \end{pmatrix}, \qquad (35)$$
$$\overset{\text{weak}}{\mathbf{k}} = V \mathbf{N} + \mathbf{U} = V \mathbf{N} + \sigma \dot{\gamma} \epsilon \eta \begin{pmatrix} 0 \\ 1 \end{pmatrix}, \qquad \text{advection}$$

Rotational motion

rotation dominated regime, $\boldsymbol{U} \ll \dot{\boldsymbol{\mathcal{R}}}_{\boldsymbol{N}} \cdot \hat{\boldsymbol{C}}$

$$\dot{\boldsymbol{C}}(s) = \dot{\boldsymbol{R}} + \dot{\boldsymbol{\mathcal{R}}}_{\boldsymbol{N}} \cdot \hat{\boldsymbol{C}}_{\epsilon} = \boldsymbol{U} + \dot{\boldsymbol{\mathcal{R}}}_{\boldsymbol{N}} \cdot \hat{\boldsymbol{C}}_{\epsilon}$$

$$0 = \tau_i = \int_0^S ds \left\| \frac{d\hat{\boldsymbol{C}}(s)}{ds} \right\| \epsilon_{ijk} [C_j(s) - X_j^*] f_k(s) + \zeta_{\perp} \left\{ \begin{bmatrix} \boldsymbol{u}(\boldsymbol{C}(s)) - \dot{\boldsymbol{C}}(s) \end{bmatrix} \cdot \boldsymbol{t}(s) \right\} \boldsymbol{t}(s) + \zeta_{\perp} \left\{ \begin{bmatrix} \boldsymbol{u}(\boldsymbol{C}(s)) - \dot{\boldsymbol{C}}(s) \end{bmatrix} \cdot [\boldsymbol{I} - \boldsymbol{t}(s)\boldsymbol{t}(s)] \right\}$$

$$\dot{\psi} = \epsilon \,\dot{\gamma}\sigma \sin\psi + \frac{\chi}{4}\epsilon^2 \,\frac{\kappa - 1}{\kappa} \,\dot{\gamma}\sigma \,S\cos\psi. \tag{38}$$

Recalling that $\mathbf{N} = (N_x, N_y) = (-\sin\psi, \cos\psi)$, this can be rewritten as

$$\dot{\mathbf{N}} = \sigma \dot{\gamma} \epsilon \begin{pmatrix} N_x N_y \\ N_y^2 - 1 \end{pmatrix} + \frac{\chi}{4} \epsilon^2 \, \frac{\kappa - 1}{\kappa} \, \dot{\gamma} \sigma \, S \begin{pmatrix} N_x^2 - 1 \\ N_x N_y \end{pmatrix}. \tag{39}$$

 $0 = |\dot{N}|^2 = 2(N_x \dot{N}_x + N_y \dot{N}_y).$

2D minimal chiral model

Resistive force theory

$$0 = F_{i} = \int_{0}^{S} ds \left\| \frac{d\hat{\boldsymbol{C}}(s)}{ds} \right\| f_{i}(s), \qquad \boldsymbol{f}(s) = \zeta_{||} \left\{ \begin{bmatrix} \boldsymbol{u}(\boldsymbol{C}(s)) - \dot{\boldsymbol{C}}(s) \end{bmatrix} \cdot \boldsymbol{t}(s) \right\} \boldsymbol{t}(s) + \zeta_{\perp} \left\{ \begin{bmatrix} \boldsymbol{u}(\boldsymbol{C}(s)) - \dot{\boldsymbol{C}}(s) \end{bmatrix} \cdot \begin{bmatrix} \boldsymbol{I} - \boldsymbol{t}(s)\boldsymbol{t}(s) \end{bmatrix} \right\}$$
$$0 = \tau_{i} = \int_{0}^{S} ds \left\| \frac{d\hat{\boldsymbol{C}}(s)}{ds} \right\| \epsilon_{ijk} [C_{j}(s) - X_{j}^{*}] f_{k}(s)$$

+ some approximations + noise gives to leading order

$$\dot{\boldsymbol{R}} = V\boldsymbol{N} + \sigma \overline{U}\boldsymbol{e}_{y},$$

$$\dot{\boldsymbol{N}} = \sigma \dot{\gamma} \alpha \begin{pmatrix} N_{x} N_{y} \\ N_{y}^{2} - 1 \end{pmatrix} + \sigma \dot{\gamma} \chi \beta \begin{pmatrix} N_{x}^{2} - 1 \\ N_{x} N_{y} \end{pmatrix} + (2D)^{1/2} (\boldsymbol{I} - \boldsymbol{N}\boldsymbol{N}) \cdot \boldsymbol{\xi}(t).$$



experiment vs theory









Switch: low viscosity



Switch: high viscosity





Flow switch







